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January 25, 2011

***VIA ELECTRONIC FILING***

Marlene Dortch, Secretary  
Federal Communications Commission  
445 Twelfth St., SW  
Washington, DC 20554

Re: *Ex Parte* Notice in ET Docket No. 10-142

Dear Ms. Dortch:

Pursuant to Section 1.1206(b) of the Commission's Rules, this letter serves to notify the Commission that on Monday, January 24, 2011, I met with Paul de Sa of the Office of Strategic Planning and Policy Analysis on behalf of the Official Committee of Unsecured Creditors of TerreStar Networks Inc., *et al.* (the "Committee").

At the meeting, we discussed the above-captioned proceeding concerning mobile satellite service ("MSS") with an ancillary terrestrial component ("ATC") in the 2 GHz band, Big LEO band, and L-band. I expressed the Committee's support for the Commission's proposals to add co-primary Fixed and Mobile allocations to the 2 GHz band and to apply the Commission's secondary market policies and rules applicable to terrestrial services to all transactions involving the use of 2 GHz MSS spectrum for terrestrial services. I also expressed the Committee's opposition to the proposal that, in the event a 2 GHz MSS license is returned or cancelled, the spectrum should not be assigned or made available for MSS use.

Very truly yours,

*/s/ Brian D. Weimer*

Brian D. Weimer

for SHEPPARD, MULLIN, RICHTER & HAMPTON LLP

cc: Paul de Sa